

STATE BOARD OF EQUALIZATION

450 N STREET, SACRAMENTO, CALIFORNIA PO BOX 942879, SACRAMENTO, CALIFORNIA 94279-0080 (916) 322-2270 • FAX (916) 324-3984 www.boe.ca.gov

STATE BOARD OF EQUALIZATION MEETING County Administration Center 1600 Pacific Highway, Room 310, San Diego, CA NOTICE AND AGENDA

BETTY T. YEE Acting Member First District, San Francisco

BILL LEONARD Second District, Sacramento/Ontario

CLAUDE PARRISH Third District, Long Beach

JOHN CHIANG Fourth District, Los Angeles

STEVE WESTLY State Controller, Sacramento

RAMON J. HIRSIG Executive Director

Wednesday, August 16, 2006

Board Meeting Convenes at 9:30 a.m.*

Agenda items occur in the order in which they appear on the agenda. When circumstances warrant, the Board's Chair, Mr. Chiang, may modify the order of the items on the agenda.

ORAL HEARINGS

- A. HOMEOWNER AND RENTER PROPERTY TAX ASSISTANCE HEARINGS
 There are no items for this matter.
- B. CORPORATE FRANCHISE AND PERSONAL INCOME TAX HEARINGS (Contribution Disclosure forms required pursuant to Govt. Code § 15626.)
 - B1. David F. Paré, 287785, 325764

For Appellant: David F. Paré, Taxpayer For Franchise Tax Board: Craig Scott, Tax Counsel

- B2. Michael Edward Farrell and Christine Marie Farrell, 268382 DEFERRED
- B3. Michael J. Kelley, 312843

For Appellant: Michael J. Kelley, Taxpayer For Franchise Tax Board: Craig Scott, Tax Counsel

B4. Rebecca K. Hahn, 310934 DISMISSED B5. Kingston Technology Corporation, 288052

John Tu and Mary Tu, 286420 David Sun and Diana Sun, 286421

For Appellant: Christopher Whitney, CPA

Barry Weissman, Representative

For Franchise Tax Board: Daniel Biedler, Tax Counsel

B6. Daniel Y. Hagan and Helen M. Hagan, 316566

For Appellant: Robert E. Reetz, Jr., Attorney For Franchise Tax Board: Natasha Page, Tax Counsel

ANNOUNCEMENT OF CLOSED SESSION...... Mr. Evans

Q. Closed Session

Q1. Discussion and action on personnel matters. (Govt. Code § 11126(a))

ANNOUNCEMENT OF OPEN SESSION Mr. Evans

BOARD MEETING RECONVENES AT 1:30 p.m.

C. SALES AND USE TAX APPEALS HEARINGS

(Contribution Disclosure forms required pursuant to Govt. Code § 15626.)

C1. Palomar Technologies, Inc., 205059, 272356 (FHB)

For Petitioner: Carl Hempel, Controller For Department: Randy Ferris, Tax Counsel

C2. Jeffrey L. Brown, 260934 (FH)

For Petitioner: Cris J. Wenthur, Attorney

Jeff Brown, Taxpayer

For Department: Sharon Jarvis, Tax Counsel

C3a. Brian Jerome Doherty, 236451 (UT)

C3b. John Peter Mouyos, 239662 (EH)

For Petitioner: Brian Doherty, Taxpayer

Judith A. Descalso, Attorney

For Department: Randy Ferris, Tax Counsel

C4. Aero Transit, Inc., 266803 (UT)

For Petitioner: Norman Michael Cooley, Attorney

Donovan J. Dunnion, Participant

For Department: Sharon Jarvis, Tax Counsel

C5. Peter T. Fei, 239825, 239826 (EH)

For Petitioner: Peter T. Fei, Taxpayer
For Department: Sharon Jarvis, Tax Counsel

C6. Raad Shakir Ajou, 285896 (FH)

For Petitioner: Appearance Waived

For Department: Kevin Hanks, Hearing Representative

There are no items for the following matters:

- D. SPECIAL TAXES APPEALS HEARINGS
- E. PROPERTY TAX APPEALS HEARINGS
- F. PUBLIC HEARINGS
- G. TAX PROGRAM NONAPPEARANCE MATTERS CONSENT
- H. TAX PROGRAM NONAPPEARANCE MATTERS ADJUDICATORY
- I. TAX PROGRAM NONAPPEARANCE MATTERS

CHIEF COUNSEL MATTERS

- J. Rulemaking
- K. Business Taxes
- L. Property Taxes
- M. Other Chief Counsel Matters

ADMINISTRATIVE SESSION

- N. Consent Agenda
- O. Approval of Board Committee Meeting Minutes
- P. Other Administrative

ADJOURN

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If you would like specific information regarding items on this Notice and Agenda, please telephone (916) 322-2270 or e-mail: MeetingInfo@boe.ca.gov. Please be advised that material containing confidential taxpayer information cannot be publicly disclosed.

The hearing location is wheelchair accessible. If you require assistance, please contact Cathy Stroh at (916) 324-2599, or e-mail Cathy.Stroh@boe.ca.gov to make special arrangements.

Gary Evans, Acting Chief Board Proceedings Division

Public comment on any agenda item, other than a Closed Session item or an item which has already been considered by a Board Committee, will be accepted at that meeting.